



Accounting Seminar

Thursday – August 9, 2018

Registration is complimentary courtesy of our sponsors



Aldrich CPAs + Advisors LLP
8:30 a.m. to 3:15 p.m.

680 Hawthorne Avenue, SE – Suite 140 – Training Room – Salem, Oregon

This year the Accounting Group has decided to offer a one-day training seminar focusing on recent and upcoming changes as well as regulatory updates affecting our telco's. Our speakers will be from Aldrich CPAs + Advisors LLP and Moss Adams LLP. *Registration is free!! – Thanks to our Sponsors!!*

We hope you will join us for this day of training and networking!



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Aldrich CPAs + Advisors LLP – 680 Hawthorne Avenue SE – Suite 140 – Training Room – Salem, Oregon 97301

Sponsored by:



- | | |
|-------------------------|---|
| 8:30 a.m – 9:00 a.m. | Continental Breakfast & Networking |
| 9:00 a.m. – 9:15 a.m. | Welcome and Announcements – Lindsay Godfrey, Accounting Committee Chair, Aldrich CPAs + Advisors LLP |
| 9:15 a.m. – 11:00 a.m. | “Revenue Recognition Updates: What Every Telco Needs to Know Now.” – Chris Provencher, Manager, Aldrich CPAs + Advisors LLP
Change is coming in how telecommunication companies recognize revenues as the Financial Accounting Standards Board has issued the most significant revision of the revenue recognition standards in decades. This interactive presentation will cover the basics of applying the new 5 Step Model to recognizing revenue and some common areas of potential impacts to telecoms implementing the new standards. |
| 11:00 a.m. – 11:15 a.m. | Refreshment Break |
| 11:15 a.m. – 12:00 p.m. | “Taxing Employee Benefits.” – Ryan Johnson, Partner, Aldrich CPAs + Advisors LLP
Ryan will cover the IRS’ treatment of the various benefits your company provides. As a bonus he’ll discuss the always popular topic of director’s fees and travel expenses. |
| 12:00 p.m. – 1:00 p.m. | Catered lunch provided by Smokey Buttz Mobile Pit Catering, LLC |
| 1:00 p.m. – 2:00 p.m. | “Financial Performance Impacts of Changing Regulations.” – RJ Del Mese, Partner, Moss Adams LLP
This presentation will be an overview of the spending limitations of communications companies, including expense exclusions and capital investment allowances, the impacts on operations and strategies companies are implementing. We will also discuss the CAF BLS support mechanisms and how to maximize the impacts as well as strategies for implementation. Finally, we provide a regulatory update on items such as the competitive overlap, price cap for special access and new ACAM offers. |
| 2:00 p.m. – 2:15 p.m. | Refreshment Break |
| 2:15 p.m. – 3:15 p.m. | “Financial Performance Impacts of Changing Regulations.” ...continued – RJ Del Mese, Partner, Moss Adams LLP |
| 3:15 p.m. | Adjournment |



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Seminar Registration Form

Completed registration form(s) must be received in the OTA Office by 5:00 p.m. Wednesday – August 1, 2018

Please register early --- space is limited!

Contact Person: _____ Email: _____

Company Name: _____

Address: Street, City, State, Zip: _____

Telephone #: _____ FAX #: _____

Attendees: Name: _____ Email: _____

Name: _____ Email: _____

Name: _____ Email: _____

Name: _____ Email: _____

Name: _____ Email: _____

Name: _____ Email: _____

Name: _____ Email: _____

Register on-line: www.ota-telecom.org

or complete form manually and scan / e-mail to: sallen@ota-telecom.org

or Mail or fax to: OTA ▪ 777 13th Street SE, Suite 120 ▪ Salem, OR 97301-4038 ▪ PHONE: 503-581-7430 ▪ FAX: 503-581-7457